



- American General Life Insurance Company, Houston, TX
The United States Life Insurance Company in the City of New York, New York, NY
AIG Life Insurance Company, Wilmington, DE

Member companies of American International Group, Inc.

The insurance company checked above ("Company") is responsible for the obligation and payment of benefits under any policy that it may issue. No other company is responsible for such obligations or payments.

Personal Information

1. Primary Proposed Insured

Name Social Security #
Sex M F Birthplace* (state, country) Date of Birth Current Age
Tobacco Use Have you ever used any form of tobacco or nicotine products?
If yes, type and quantity of tobacco or nicotine products used
Driver's License yes no Number License State
U.S. Citizen yes no If no, Date of Entry Visa Type Exp. Date
Address City, State ZIP
Home Phone Work Phone Email
Employer Occupation Length of Employment
Employer Address City, State ZIP
Duties
Personal Earned Income \$ Household Income \$ Net Worth \$
If Primary Proposed Insured is a child or is age 18 or over and not self-supporting, what amount of insurance is in force on any of the following: Spouse \$ Father \$ Mother \$ Siblings \$

2. Other Proposed Insured

Name Social Security #
Sex M F Birthplace* (state, country) Date of Birth Current Age
Relationship to Primary Proposed Insured
Tobacco Use Have you ever used any form of tobacco or nicotine products?
If yes, type and quantity of tobacco or nicotine products used
Driver's License yes no Number License State
U.S. Citizen yes no If no, Date of Entry Visa Type Exp. Date
Address City, State ZIP
Home Phone Work Phone Email
Employer Occupation Length of Employment
Employer Address City, State ZIP
Duties
Personal Earned Income \$ Household Income \$ Net Worth \$

Ownership

3. A. Complete if the Primary Proposed Insured is not the Owner (If contingent Owner is required, use Remarks section.)

Name Social Security or Tax ID # Date of Birth
Address City, State ZIP
Home Phone Relationship to Primary Proposed Insured
Email

B. Complete if Owner is a trust (If trustee is premium payor, also complete section 14 D.)

Exact Name of Trust Trust Tax ID #
Address City, State ZIP
Email
Current Trustee(s) Date of Trust

*for identification purposes only

Product Information

4. **Product Name** (Complete appropriate supplemental application if applicable.) _____
Amount Applied For: Base Coverage \$ _____ Supplemental Coverage (If applicable) \$ _____
Death Benefit Compliance Test Used (If applicable): Guideline Premium Cash Value Accumulation
Automatic Premium Loan (If applicable): Yes No Premium Class Quoted _____
Reason for Insurance _____

5. **Dividend Options** (For participating policy only.)
 Cash Premium Reduction Paid-up Additions Deposit Earning Interest Other (Explain) _____

6. **Premium Allocation** (For Indexed UL only if applicable.)
Indicate how each premium received is to be allocated. **Total allocations must equal 100%. Use whole percentage only.**
Indexed Interest Account _____% Excess Interest Account _____% Total 100%

7. **Death Benefit Options** (For UL & VUL only.) Option 1 - Level Option 2 - Increasing Option 3 - Level Plus Return of Premium

8. **Riders/Benefits**
 Child Rider Amount \$ _____ (**Complete Child Rider Attachment**) or No current children
 Waiver of Premium Waiver of Monthly Deduction Waiver of Monthly Guarantee Premium
 Maturity Extension Rider - Accumulation Value Maturity Extension Rider - Death Benefit Terminal Illness Rider
 Accidental Death Benefit Amount \$ _____ Other Insured/Spouse Rider Amount \$ _____
 Disability Income Rider (Complete the following if DI Rider is requested)
Number of Units (1 unit = \$100): _____ Occupational Class (Please check): 1 2
 Adjustable Return of Premium Rider - (Provide % of Premium) _____
 Scheduled Increase Rider
 Other Riders/Benefits #1 _____ Amount/Unit(s) _____
 Other Riders/Benefits #2 _____ Amount/Unit(s) _____

Beneficiary

9. **Primary** Name _____ Relationship _____ Share _____%
Name _____ Relationship _____ Share _____%
Name _____ Relationship _____ Share _____%
Name _____ Relationship _____ Share _____%

10. **Contingent** Name _____ Relationship _____ Share _____%
Name _____ Relationship _____ Share _____%
Name _____ Relationship _____ Share _____%

11. **Trust Information (if Beneficiary)** Exact Name of Trust _____
Trust Tax ID # _____ Current Trustee(s) _____ Date of Trust _____

12. **Rider Beneficiaries** (Complete if other than Primary Proposed Insured.)
Other Insured/Spouse Rider _____ Relationship _____
Child Rider _____ Relationship _____

Business Coverage

13. **Business Insurance Details** (Complete only if applying for business coverage.)
Does any Proposed Insured have an ownership interest in the business? yes no
If yes, what is the percentage of ownership for the: Primary Proposed Insured _____% Other Proposed Insured _____%
Net Profit of Business \$ _____ Fair Market Value of Business \$ _____
If buy-sell, stock redemption, or key person insurance, will all partners or key people be covered? yes no
Describe any special circumstances. _____

Premium

- 14. Premium Payment** Modal \$ _____ Single \$ _____ Additional Initial \$ _____
- A. Frequency of modal premium:** Annual Semi-annual Quarterly Monthly *(Bank Draft only)*
- B. Method:** Direct Billing Bank Draft *(Complete Bank Draft Authorization.)* List Bill: Number _____
 Credit Card - Initial Premium Only *(Complete Credit Card Authorization.)*
 Other *(Please explain.)* _____
- C. Amount submitted with application \$** _____
- D. Premium Payor** *(Complete if other than Owner.)*
Name _____ Social Security or Tax ID # _____
Relationship to Primary Proposed Insured _____
Address _____ City, State _____ ZIP _____

Limited Temporary Life Insurance Eligibility

- 15. Health and Age Questions** *(Regarding the Primary Proposed Insured and the Other Proposed Insured under a joint life or survivorship policy, if the correct answer to either question below is "yes" or any question is answered falsely or left blank, coverage is not available under the Limited Temporary Life Insurance Agreement ("LTLIA") and it is void, and any payment submitted will be refunded. Read the LTLIA for additional terms and conditions of coverage.)*
- A.** Has any Proposed Insured ever had a heart attack, stroke, cancer, diabetes or disorder of the immune system, or during the last two years been confined in a hospital or other health care facility or been advised to have any diagnostic test or surgery not yet performed? yes no
- B.** Is any Proposed Insured age 71 or above? yes no

Existing Coverage

16. Existing Coverage

A. Life and Annuity Coverage

Does any Proposed Insured have any existing or pending annuities or life insurance policies? yes no

(If yes, complete the following regarding such annuities or life insurance policies.)

Type: **i** = individual, **b**= business, **g**=group, **p**=pending life insurance or annuity

Name of Proposed Insured	Policy Number	Insurance Company	Type(s) <i>(see above)</i>	Year of Issue	Face Amount	Replace*	1035 Ex
_____	_____	_____	_____	_____	_____	<input type="checkbox"/> yes <input type="checkbox"/> no	<input type="checkbox"/> yes
_____	_____	_____	_____	_____	_____	<input type="checkbox"/> yes <input type="checkbox"/> no	<input type="checkbox"/> yes
_____	_____	_____	_____	_____	_____	<input type="checkbox"/> yes <input type="checkbox"/> no	<input type="checkbox"/> yes
_____	_____	_____	_____	_____	_____	<input type="checkbox"/> yes <input type="checkbox"/> no	<input type="checkbox"/> yes

***Replace** means that the insurance being applied for may replace, change or use any monetary value of any existing or pending life insurance policy or annuity. If replacement may be involved, complete and submit replacement-related forms. Please note: certain states require completion of replacement related forms even when other life insurance or annuities are not being replaced by the policy being applied for.

B. Disability Coverage *(Complete only if Disability Income Rider coverage requested.)*

Does any Proposed Insured have any existing or pending Disability insurance policies? yes no

(If yes, complete the following regarding existing and pending disability insurance)

Insurance Company	Benefit Amount	Benefit Period	Elimination Period	Year Issued
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

Nonmedical Questions

17. Background Information *(Complete questions A through F. If yes answer applies to any Proposed Insured, provide details specified after each question.)*

A. Does any Proposed Insured intend to travel or reside outside of the United States or Canada within the next two years? yes no

(If yes, list country, date, length of stay and purpose.) _____

B. In the past five years, has any Proposed Insured participated in, or does he or she intend to participate in: any flights as a trainee, pilot or crew member; scuba diving; skydiving or parachuting; ultralight aviation; auto racing; cave exploration; hang gliding; boat racing; mountaineering; extreme sports or other hazardous activities? yes no

(If yes, circle or list the applicable activities and complete the Aviation and/or Avocation Questionnaire.) _____

C. Has any Proposed Insured:

1) During the past 90 days submitted an application for life insurance to any company or begun the process of filling out an application? yes no

(If yes, list company name, amount applied for, purpose of insurance and if application will be placed.) _____

2) Ever had a life or disability insurance application modified, rated, declined, postponed, withdrawn, canceled or refused for renewal? yes no

(If yes, list date and reason.) _____

D. Has any Proposed Insured ever filed for bankruptcy? yes no

(If yes, list chapter filed, date, reason and discharge date.) _____

E. In the past five years, has any Proposed Insured been charged with or convicted of driving under the influence of alcohol or drugs or had any driving violations? yes no

(If yes, list date, state, license no. and specific violation.) _____

F. Has any Proposed Insured ever been convicted of or pled guilty or no contest to a criminal offense or currently have any felony or misdemeanor charge pending? yes no

(If yes, list date, state and charge.) _____

Remarks

18. Details and Explanations
